

Summary commission details for my business with Zurich Life Assurance plc

This document provides summary details of the commission arrangements I/we have in place for unit-linked and protection business with [Zurich Life Assurance plc]. Alternative commission structures may be available which are different from the commission structures shown below. These details are correct as at February 2025.

Single contribution products

	Up front commission	Clawback Period	Trail commission
Single Contribution Pension			
Max	5.00%	N/A	0.50%
Single Contribution PRSA			
Max	5.00%	5 Years	0.25%
Approved (Minimum) Retirement Funds			
Max	5.00%	N/A	0.25%
Annuities			
Max	3.00%	N/A	0.00%
Investment Bonds			
Max	5.00%	N/A	0.50%
Investment Only			
Max	5.00%	N/A	0.50%

Regular contribution products

	Initial commission	Clawback Period	Renewal / Bullet Commission	Trail commission
Regular Contribution Pension				
Max	15.00%	N/A	0.00%	0.50%
Regular Contribution PRSA				
Max	20.00%	5 Years	0.00%	0.25%
Savings Plan				
Max	15.00%	4 Years	0.00%	0.50%

Individual protection

	Yr1	2	3	4	5	6	7	8	9+
Max	220%	0%	0%	0%	3%	3%	3%	3%	3%
Clawback				4 Years					

Group protection

	Yr1	2	3	4	5	6	7	8	9+
Max	6.00%	6.00%	6.00%	6.00%	6.00%	6.00%	6.00%	6.00%	6.00%
Clawback									

Or if different rates apply:

Group protection

	Death in Service	Permanent Health Insurance
	Yr 1+	Yr 1+
Max		12.5%